

High Level Dialogue on ASEAN Italy Economic Relations

Digital Round Table – October 6th, 2021

Presentation by **AKIKO YAMANAKA**

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The 5th High-Level Dialogue on ASEAN-Italy
Economic Relations – 6 October 2021

Supply Chain Resilience and Post-Pandemic Recovery in ASEAN and East Asia

Prof. Akiko Yamanaka

Special Adviser to the President of ERIA

Former Vice Minister of Foreign Affairs, Japan

Special Ambassador for Peacebuilding, Japan

ERIA FINDINGS



NO (OR LIMITED)
DISRUPTION SO FAR
ON PRODUCTION
SYSTEM & TRADE
PATTERNS



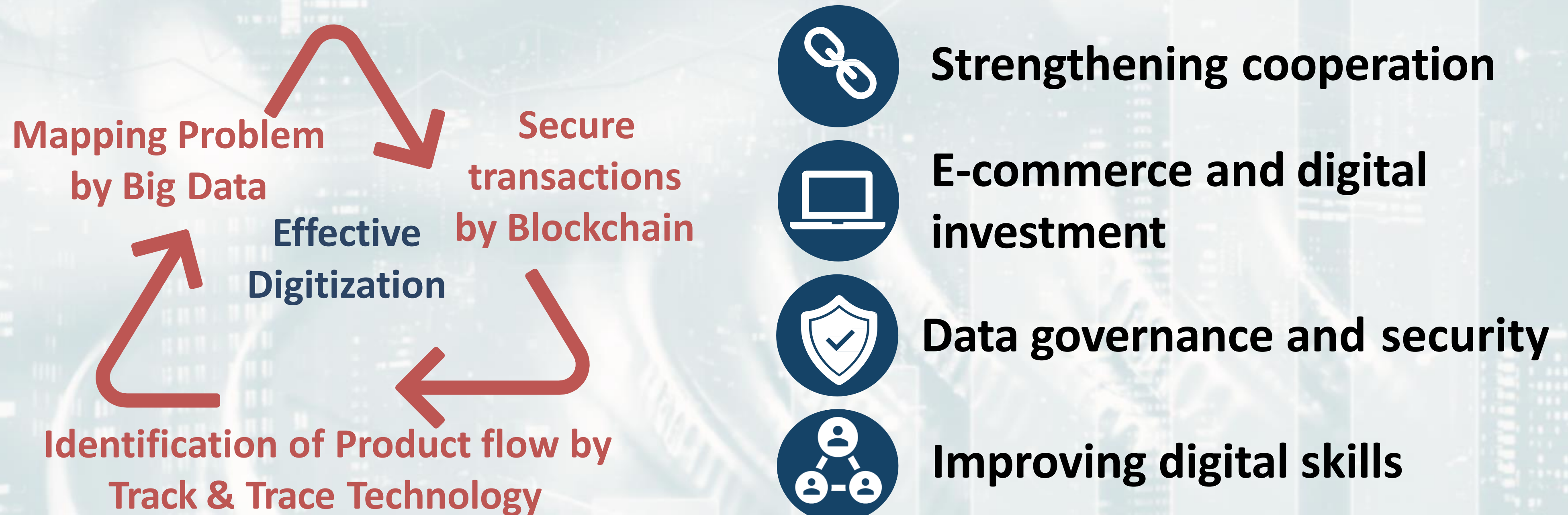
AMS MAINTAIN
RELATIVE
IMPORTANCE IN
WORLD TRADE
NETWORK



VIGOROUS PRIVATE
DYNAMISM

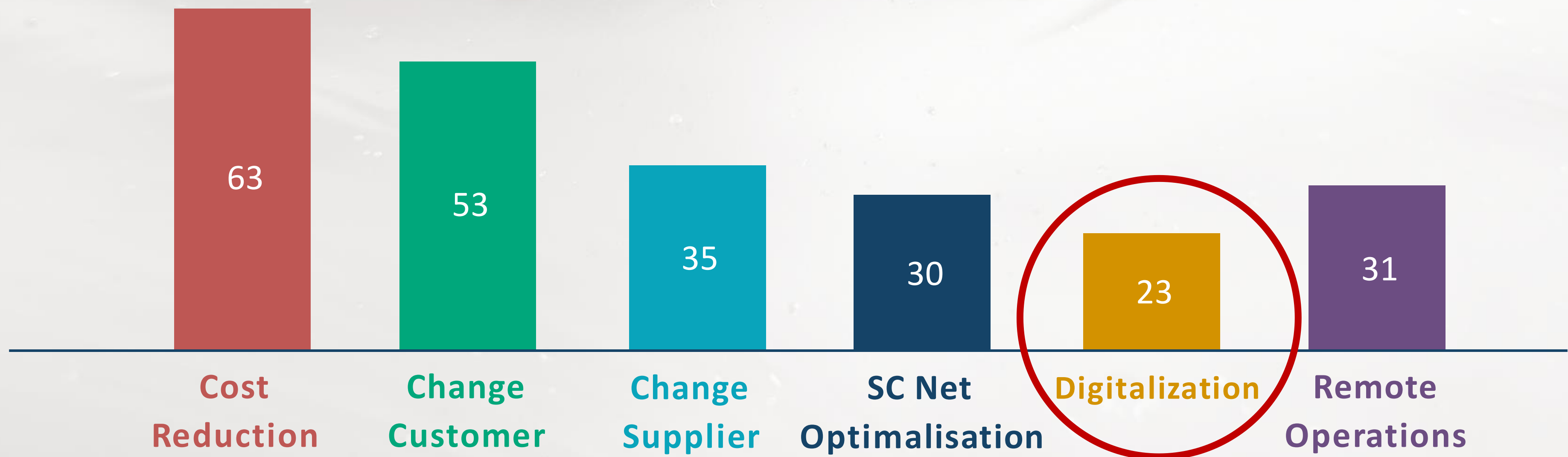
SCALING-UP DIGITALIZATION OF SUPPLY CHAIN

Re-think GVC Strategies by Accelerating Digitalization



SCALING-UP DIGITALIZATION OF SUPPLY CHAIN

Least Selected Supply Chain Measures Against Covid-19 (%):
supply chain digitalisation



(ECONOMIC RESEARCH INSTITUTE FOR ASEAN AND EAST ASIA, JUNE 2021)

ENHANCING THE SUSTAINABILITY AND CIRCULARITY OF SUPPLY CHAIN

*Stronger & smarter supply networks
Balance between resilience, sustainability, & efficiency in production*



Strengthen green industrial policy



Facilitate sustainable energy transition



Initiate regional discussion



Emulate and share ASEAN Initiatives

TOWARDS SUPPLY CHAIN RESILIENCE IN ASEAN AND EAST ASIA

ENHANCE
SUPPLY CHAIN
STRUCTURES

ENHANCE
INTERNATIONAL
COOPERATION

1

Open, free, fair, non-discriminatory, transparent, inclusive, rule-based and competitive.

Policy Reforms on,

- Infrastructure development.
- Connectivity, human capital, and technology.
- Enhanced trade facilitation.
- Macroeconomic stability.

2

3

Predictable economic environment

- Favourable investment climate.
- Benefits for workers and businesses.

MY CLOSING REMARKS

Three key phrases to remember:

- 1. Ensuring Social Resilience**
- 2. Addressing Common Interests**
- 3. Establishing an Age of Balance**

The words of late **Prof. John Kenneth Galbraith** of Harvard University:

- 1994: “Real Happy People”
- 1997: “Three issues in the 21st century: **the rich and the poor; nuclear issues**; traditional **discrimination** (religion, race, gender, etc)
- 2001: “Japan should establish its own identity”

Let us build a foundation of strong ethics in every society that respect healthy human lives for all

Economic Research Institute for ASEAN and East Asia

No. 384

The Impact of COVID-19 on Business Activities and Supply Chains in the ASEAN Member States and India

Keita Oikawa
Economic Research Institute for ASEAN and East Asia (ERIA)
Yasuyuki TODO
Waseda University, Japan
Masahito AMBASHI
Research Institute of Economy, Trade and Industry (RIETI), Japan
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Keio University, Japan, and ERIA
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Waseda University, Japan, and ERIA

ERIA Discussion Paper Series



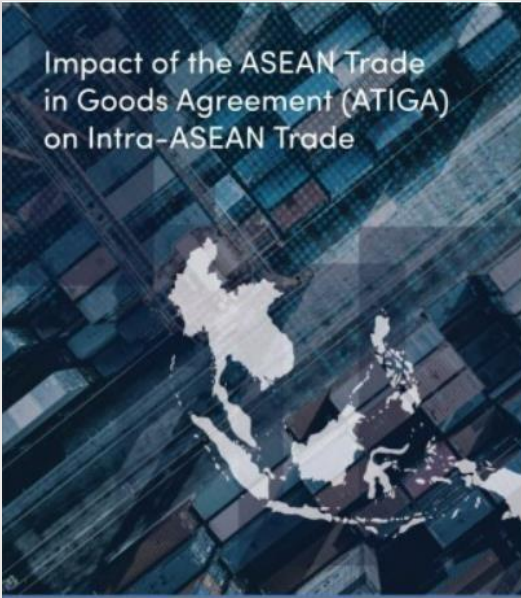
You can download this and other discussion papers at the ERIA website:
<http://www.eria.org>



Assessing the Readiness for Industry 4.0 and the Circular Economy


Edited by
Venkatesh Anbumozhi
Kishanurthy Ramanathan
Heinrich Wyes





Impact of the ASEAN Trade in Goods Agreement (ATIGA) on Intra-ASEAN Trade


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ERIA Research Project Report 2020 No. 20

Joint Study on 10+3 Cooperation for Improvement of Supply Chain Connectivity ASEAN Sub-Report

Economic Research Institute for ASEAN and East Asia





Policy Brief

Improving Digital Connectivity: Policy Priority for ASEAN Digital Transformation

Loring Chen and Lydie Roddy

Key Messages:

- ASEAN needs to part of the world's economic recovery in 2020.
- ASEAN, the poorest region of digital infrastructure, needs to improve its digital infrastructure to support its economic recovery.
- ASEAN needs a region-wide digital strategy to improve its digital infrastructure in the region to increase the opportunities to realize the potential of the digital economy.
- ASEAN is increasing digital connectivity to support its economic recovery.
- The wide implementation of digital connectivity is needed to support the economic recovery in the region by improving the efficiency of digital infrastructure.
- Regional governments have a key role to play in supporting digital connectivity to support its economic recovery.

Improving Digital Connectivity is Necessary for E-commerce Development

Digital connectivity is essential for the digital economy to flourish. For ASEAN, digital connectivity is not only a means to support its economic recovery, but also a key to its long-term growth. ASEAN's digital connectivity is currently low, with only 10% of the population having access to the internet. To reach the target of 50% by 2025, ASEAN needs to invest in digital infrastructure. About 16.8 billion USD is needed to support digital connectivity to support its economic recovery.

Loring Chen
Director of Connectivity, ERIA

Lydie Roddy
Director of Connectivity, ERIA

ERIA Research Project Report 2020 No. 11

UK-ASEAN Trade: Strengthening the Supply Chain Linkages


Anita Prakash
Alicia Garcia Herrero
David Martinez Turégano



ERIA Research Project Report 2021 No. 11

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THANK YOU

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