











HIGH LEVEL DIALOGUE ON ASEAN ITALY ECONOMIC RELATIONS

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Digital Round Tables

3° digital Round Table Tuesday, November 10, 2020

PRESENTATION BY POOM SIRAPRAPASIRI



C.P. Group at a Glance







Agro-Industry and Food





Feed Ingredients

Trading

International **Trading**







Seed, Fertilizers and **Plant Protection Products**



Retail and

Distribution

Pet Food









Property Development



Automotive







Pharmaceuticals





C.P. Group at a Glance





Our Portfolio

C.P. Group's Vision

INNOVATIVE CONGLOMERATE, PROVIDING FOOD



Production plants



Livestock/ aquaculture farms



7-Elevent stores



Hypermarkets/superstores 216 branches



R&D centers/research centers

52 centers



Total employees

339,431 persons



Countries and economies

21 countries

Population in operating countries 4,381 million persons

East Asia

Southeast Asia



South Asia and West Asia

	Production plants	26
<u> (2)</u>	Livestock/aquaculture farms	163
m	7-Eleven stores	-
4	Hypermarkets/superstores	4
S	R&D centers/research centers	2
m	Total employees	,858
a	Main busir	ess lines

Europe and the US

m	Production plants	13
ß	Livestock/aquaculture farms	10
雷	7-Eleven stores	-
4	Hypermarkets/superstores	-
Đ	R&D centers/research centers	2
m	Total employees 7,	851

Symbol index: Main business lines

Agro-Industry and Food Retail and Distribution Media and Telecommunications E-Commerce and Digital Property Development Automotive and Industrial Products Pharmaceuticals

Finance and Investment

'TO BE A LEADING TECHNOLOGY AND FOR BOTH BODY AND MIND, THAT CREATES SHARED VALUES AND BRINGS HEALTH AND WELL-BEING FOR ALL."



278 plants

951 farms

11,712 branches



Thailand (Headquarters)

Production plants Livestock/aquaculture farms 352 11,712 7-Eleven stores Hypermarkets/superstores 134 R&D centers/research centers 37 204,920

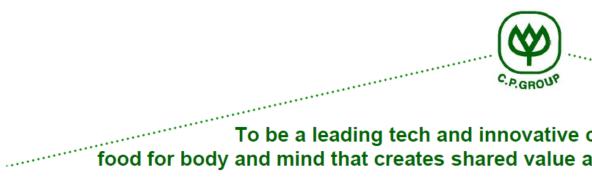
a b c d e f Main business lines

Production plants Livestock/aquaculture farms 193 Hypermarkets/superstores 80,961 a b a f g h Main business lines

C.P. Group 2030 Sustainability Strategy Framework







To be a leading tech and innovative conglomerate, providing food for body and mind that creates shared value and brings health and well-being for all

Three-Benefit Principle

Sufficiency **Economy Philosophy**

C.P. Excellence Management Approach The 10 UNGC Principles 17 UN SDGs & UNGP

Regulations and Standards

Heart: Living Right

- CORPORATE GOVERNANCE
 - **HUMAN RIGHTS & LABOR PRACTICES**
- **EDUCATION & INEQUALITY REDUCTION**
- **LEADERSHIP & HUMAN CAPITAL DEVELOPMENT**
- **CYBER SECURITY & DATA PROTECTION**

Health: Living Well

- **HEALTH & WELL-BEING**
- **SOCIAL IMPACT** & ECONOMIC CONTRIBUTION
- **FOOD SECURITY** & ACCESS TO NUTRITION
- **INNOVATION**
- STAKEHOLDER ENGAGEMENT

Home: Living Together

- **CLIMATE RESILIENCE**
- CIRCULAR ECONOMY
- WATER STEWARDSHIP
 - **ECOSYSTEM & BIODIVERSITY PROTECTION**
- RESPONSIBLE SUPPLY CHAIN MANAGEMENT

Enabled by Partnerships, Capability, and Culture of Sustainability

C.P. Group 2030 Sustainability Goals





Heart: Living Right



CORPORATE GOVERNANCE

of businesses implement a corporate governance impact scoring assessment



HUMAN RIGHTS & LABOR PRACTICES

of businesses periodically conduct human rights impact assessment in high risk own operations and tier 1 suppliers



EDUCATION & INEQUALITY REDUCTION

people supported through education, lifelong learning, and upskilling



LEADERSHIP & HUMAN CAPITAL DEVELOPMENT

100% employees engaged in learning and initiatives



CYBER SECURITY & DATA PROTECTION

of businesses certified on international standard of data security and data privacy

Health: Living Well



HEALTH & WELL-BEING

70% of total sales volume of B2B and B2C products and services help promote health and/or well-being



SOCIAL IMPACT & ECONOMIC CONTRIBUTION (2)

jobs supported to generate incomes for people in need



FOOD SECURITY & ACCESS TO NUTRITION

children and people in need get an access to safe and nutritious food



INNOVATION

7,500 for innovations or inventions patents



STAKEHOLDER ENGAGEMENT

80% engagement score of multi-stakeholder perception survey

Home: Living Together



CLIMATE RESILIENCE

Net carbon emissions of organization's operations (Scope 1 & 2)



CIRCULAR ECONOMY

achieve zero food waste and waste to landfill, and use of sustainable packaging



WATER STEWARDSHIP

reduction in water withdrawals per unit revenue compared to baseline year 2020



ECOSYSTEM & BIODIVERSITY PROTECTION

of business having/participating in programs with a relevant international partner



RESPONSIBLE SUPPLY CHAIN MANAGEMENT

100% of high-risk raw materials are traceable and high-risk suppliers audited

Circular Economy: an integral part of our 2030 goals







CLIMATE RESILIENT

Net Zero

of organization's operations (Scope 1 & 2)



CIRCULAR ECONOMY

100%

achieve zero food waste,
waste to landfill, and
use of sustainable
packaging



WATER STEWARDSHIP

20%

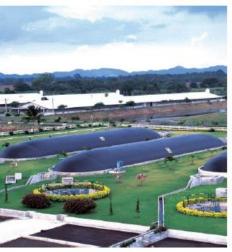
reduction in water withdrawals per unit revenue compared to baseline year 2020

CPF's Circular Transformation















Charoen Pokphand Foods Public Company Limited

CIRCULAR MODELS

☑ Circular Supplies

☑ Resource Recovery

CIRCULAR PERFORMANCE



Renewable Energy 17% Biomass

9% Biogas



Waste 6%

Waste to Construction Material

89%

Waste to Composting

0.2%

Waste to Energy



Water **21%**

Water Recycle

CPF's Food Loss & Food Waste







Commitment and Goals:



Agricultural Production

Food Loss



Post-Harvest Handling and Storage

Processing and Packaging

Distribution to retail

Food Waste



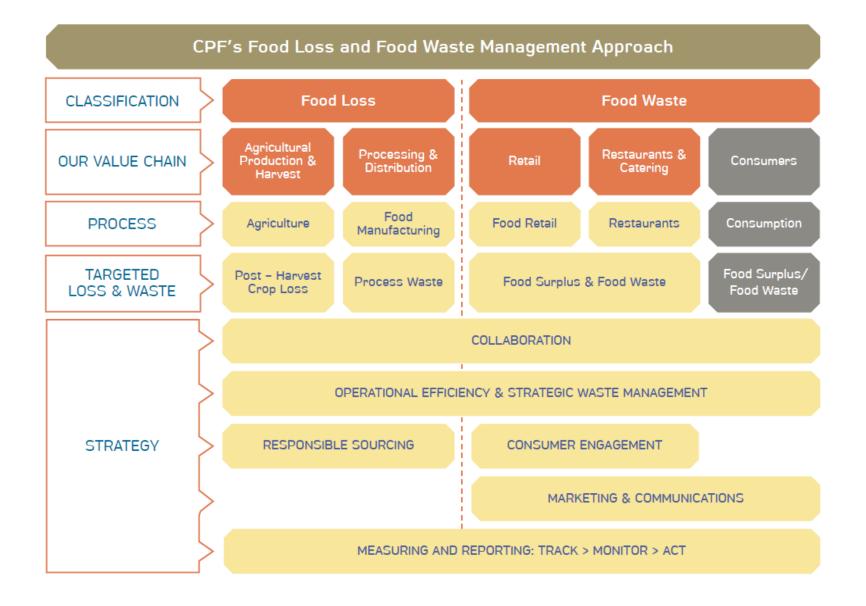
Retail Household Consumption

 Reduce food loss in the production value chain to support UN SDG 12.3 Achieve zero food waste in our business operations by 2030

CPF's Food Loss & Food Waste







CPF: Capturing Value from Waste







Producing compost or soil amendment

using animal manure, chicken cage flooring materials, sludge from water treatment process, egg shells, organic waste, etc.



Feeding animals

using chicken carcasses, offal, feather, etc.



Recovering waste to energy using animal manure to produce biogas,

using used vegetable oil to produce biodiesel

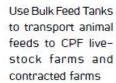
Reducing Single-Use Plastics in Value Chain





Reducing the Use of Plastic Packaging throughout the Value Chain









Use Q-Pass Tanks

to transport Shrimp

post-larvae to CPF

shrimp farmsand

farms owned by our







Replace plastic bags with stainless trays to transport product parts within the production process









Feed Business

Farm-Processing Business

customers

Food Business







CPF and Kemin Industries, our business partner, collaborated in developing the packaging and transportation processes of raw materials for livestock feed by using ISO tanks instead of disposable plastic tanks.





use cups and straws from bio-plastic that is 100% compostable



The use of plastic packaging was reduced

> 16,000 tons per year



Greenhouse gas emissions were reduced more than

> 45,700 tons of CO e per year

CPF: Target 2025 & Progress in 2019





Target 2025 (Thailand):

35%



Performance in 2019:

41%



of waste disposal to landfill and incineration per production unit to be reduced compared to the base year 2015. of waste disposal to landfill and incineration per production unit was reduced compared to the base year 2015.

The amount of waste disposal to landfill and incineration was

19,900 tons



The amount of waste recovery was





(or equal to 2% of total waste)

(or equal to 98% of total waste)

CPP's Circular Transformation







Agricultural Productivity Improvement Services



Soil Testing



Water Irrigation System



Agricultural Drone Sprayer



Charoen Pokphand Produce Co., Ltd.

CHAROEN POKPHAND PRODUCE CO.,LTD

CIRCULAR MODELS

- ☑ Circular Supplies
- **☑** Resource Recovery
- ☑ Products as A Service

CIRCULAR PERFORMANCE



14,834 Tons/year Organic fertilizer produced



25,893 Tons/year reduction of waste-to-landfill



58,000 Tons CO₂e/year avoided GHG emissions at landfill

CPP: Enabling Smart Sustainable Agriculture













- "Megafarm" operations
- Precision-agriculture
- Customized fertilizer & pesticide
- Energy & water efficiency
- Waste reduction
- R&D on reducing GHG emissions from agriculture



Thank You

Sustainability, Good Governance and Corporate Communications Office, C.P. Group

https://www.cpgroupglobal.com/sustainability

